



# Williamson County, Tennessee Annual Debt Review June 30, 2015

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## Debt Review Summary

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**WILLIAMSON COUNTY, TENNESSEE**  
**DEBT STATEMENT**  
(As of June 30, 2015)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/15</u>		<u>Outstanding Amount As of 06/30/14</u>	
<b>Education Bonds and Notes:</b>				
General School Bonds	\$173,231,000		\$143,231,000	
Rural School (County District) Bonds	\$226,400,000		\$203,225,000	
<b>Education Bonds and Notes Total</b>	<b>\$399,631,000</b>	70.4%	<b>\$346,456,000</b>	67.4%
<b>Public Works Bonds and Notes:</b>				
Public Works Bonds	\$118,749,000		\$115,609,000	
<b>Public Works Bonds and Notes Total</b>	<b>\$118,749,000</b>	20.9%	<b>\$115,609,000</b>	22.5%
<b>Other Self-Supporting/Enterprise Debt:</b>				
Hospital Bonds	\$45,315,000		\$47,750,000	
City/County Partnerships	\$4,055,000		\$4,335,000	
<b>Other Self-Supporting/Enterprise Debt:</b>	<b>\$49,370,000</b>	8.7%	<b>\$52,085,000</b>	10.1%
<b>Direct Debt of County</b>	<b>\$567,750,000</b>	100.0%	<b>\$514,150,000</b>	100.0%
Less Other Self-Supporting/Enterprise Debt:	\$49,370,000		\$52,085,000	
<b>Net Direct Debt of the County</b>	<b>\$518,380,000</b>		<b>\$462,065,000</b>	
<b>Estimated Appraised Property Value</b>	<b>\$32,051,970,348</b>		<b>\$31,008,233,194</b>	
<b>Direct Net Debt/Property Ratio %</b>	<b>1.62%</b>		<b>1.49%</b>	

**Direct Debt of County**  
Paydown Schedule

	Amount	% of Total
Bonds Retired within 5 Years	\$206,040,000	36.3%
Bonds Retired within 10 Years	\$375,495,000	66.1%
Bonds Retired within 15 Years	\$495,550,000	87.3%

# WILLIAMSON COUNTY, TENNESSEE

## DEBT STATEMENT

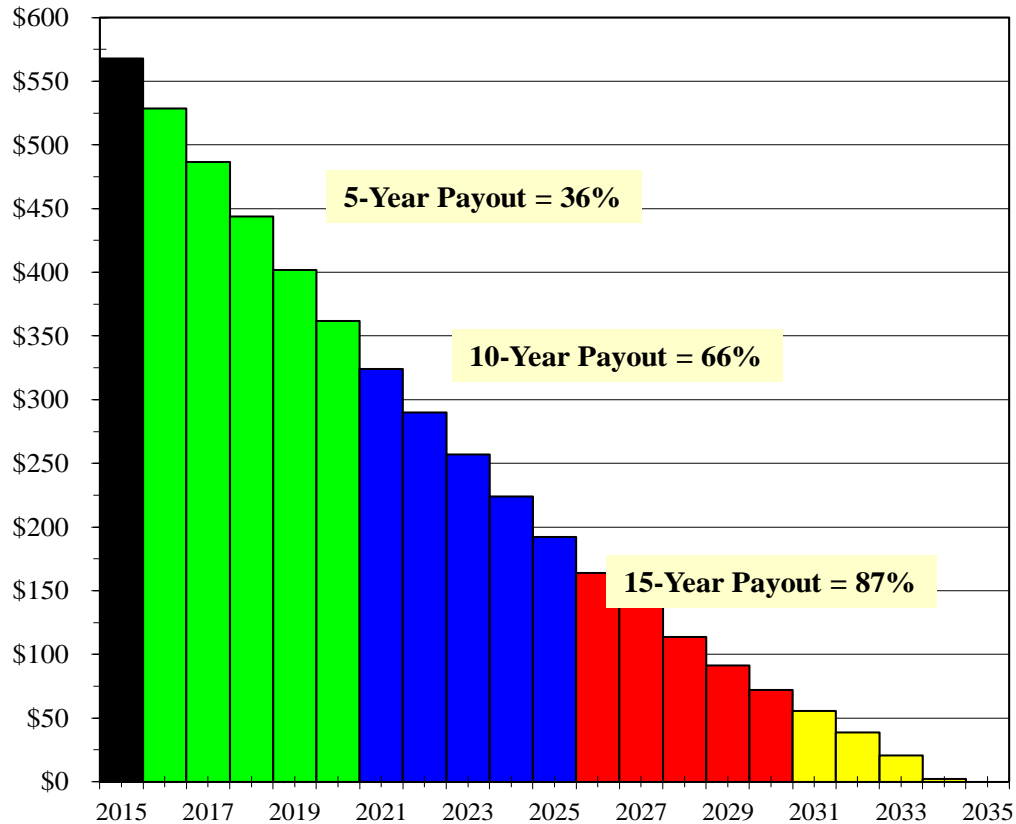
(As of June 30, 2015)

<b>Total School Bonds and Notes</b>	<b>Amount</b>	<b>Final Maturity</b>	<b>Average Life (Years)</b>
<b>Total School Bonds</b>			
2004 General Obligation Refunding Bonds (School Portion)	435,000	2018	1.776
2004A General Obligation Refunding Bonds (School Portion)	15,370,000	2021	3.396
2006 General Obligation Bonds (School Portion)	270,000	2016	0.753
2006 General Obligation Refunding Bonds (School Portion)	105,000	2022	3.848
2007 General Obligation Bonds (School Portion)	2,905,000	2027	6.701
2008 General Obligation Bonds (School Portion)	6,035,000	2028	7.403
2009A General Obligation Bonds (School Portion)	6,915,000	2029	7.935
2009B General Obligation School Bonds (Taxable BABs)	24,100,000	2034	11.291
2010 General Obligation Refunding Bonds (School Portion)	17,465,000	2026	5.122
2010 General Obligation School Bonds (Taxable BABs)	17,250,000	2030	8.705
2010A General Obligation Refunding Bonds (School Portion)	1,305,000	2019	2.037
2012 General Obligation Refunding Bonds, Series 2012B	17,226,000	2025	3.956
2013 General Obligation Bonds (School Portion)	24,915,000	2034	11.294
2014 General Obligation Bonds (School Portion)	19,765,000	2034	10.596
2015A General Obligation School Bonds	19,170,000	2035	11.487
<b>Total School Bonds</b>	<b>\$173,231,000</b>		
<b>Total Rural School Bonds</b>			
2004 Rural School Refunding Bonds	4,095,000	2018	1.786
2006 Rural School Bonds	1,050,000	2016	0.753
2007 County District School Bonds	3,010,000	2017	1.263
2008 County District School Bonds	17,050,000	2028	7.379
2009A County District School Bonds	20,310,000	2029	7.932
2009B County District School Bonds (Taxable BABs)	38,400,000	2034	12.106
2010 County District School Refunding Bonds	35,830,000	2026	5.288
2010 County District School Bonds (Taxable BABs)	17,300,000	2030	9.618
2010A County District School Refunding Bonds	7,660,000	2019	2.205
2012 County District Refunding Bonds	10,975,000	2025	4.819
2013 County District School Bonds	18,000,000	2034	11.640
2014A County District School Bonds	21,100,000	2034	10.353
2014B County District School Refunding Bonds	17,500,000	2027	7.461
2015A County District School Bonds	14,120,000	2035	11.567
<b>Total Rural School Bonds</b>	<b>\$226,400,000</b>		
<b>Total School Bonds and Notes</b>	<b>\$399,631,000</b>		

			Average
		Final	Life
	Amount	Maturity	(Years)
<b>Total Public Works Bonds and Notes</b>			
<b>Total Public Works Bonds</b>			
2004 General Obligation Refunding Bonds (Public Works Portion)	1,615,000	2018	1.790
2004A General Obligation Refunding Bonds (Public Works Portion)	10,360,000	2021	3.394
2004A General Obligation Refunding Bonds (Landfill Portion)	615,000	2021	3.395
2006 General Obligation Bonds (Pub Works Portion)	670,000	2016	0.753
2006 General Obligation Bonds (Landfill Portion)	70,000	2016	0.753
2006 General Obligation Ref Bonds (Pub Works Portion)	2,780,000	2022	3.934
2006 General Obligation Ref Bonds (Landfill Portion)	325,000	2022	3.845
2006 General Obligation Ref Bonds (Hosp Project Portion)	9,280,000	2022	3.934
2007 General Obligation Bonds (Pub Works Portion)	1,550,000	2027	6.679
2008 General Obligation Bonds (Pub Works Portion)	2,935,000	2028	7.409
2009A General Obligation Bonds (Pub Works Portion)	14,685,000	2029	7.933
2010 General Obligation Refunding Bonds (Pub Works Portion)	9,760,000	2026	6.383
2010 General Obligation Refunding Bonds (Landfill Portion)	935,000	2026	6.614
2010 General Obligation Refunding Bonds (Sewer Portion)	840,000	2023	4.437
2010A General Obligation Refunding Bonds	9,670,000	2019	1.861
2012B General Obligation Refunding Bonds	8,827,000	2025	3.077
2012B General Obligation Refunding Bonds (Sewer Portion)	277,000	2025	9.175
2013 General Obligation Bonds	29,880,000	2034	11.292
2014 General Obligation Bonds	13,675,000	2034	10.630
<b>Total Public Works Bonds Total</b>	<b>\$118,749,000</b>		
<b>Total Public Works Bonds and Notes</b>	<b>\$118,749,000</b>		
<b>Other Self-Supporting/Enterprise Fund Bonds</b>			
<b>Other Self-Supporting Bonds - Hospital</b>			
2004B Hospital Revenue and Tax Bonds	750,000	2016	0.836
2012A General Obligation Refunding Bonds (Hospital)	17,660,000	2025	5.550
2013 General Obligation Bonds (Hospital)	26,905,000	2034	11.104
<b>Total Self-Supporting Bonds - Hospital</b>	<b>\$45,315,000</b>		
<b>Other Self-Supporting Bonds - City/County Partnerships</b>			
2006 General Obligation Bonds (Spg Hill Rec Ctr)	220,000	2016	0.753
2007 General Obligation Bonds (Spg Hill Rec Ctr)	995,000	2027	6.703
2010 General Obligation Refunding Bonds (Spring Hill Portion)	2,840,000	2026	6.573
<b>Total Self-Supporting Bonds - Partnerships</b>	<b>4,055,000</b>		
<b>Total Self-Supporting/Enterprise Fund Bonds</b>	<b>\$49,370,000</b>		
<b>TOTAL DIRECT DEBT</b>	<b>\$567,750,000</b>		

Williamson County, Tennessee  
Remaining Principal Report  
(As of June 30, 2015)

\$Millions



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**WILLIAMSON COUNTY, TENNESSEE**  
**Total Debt Service as of June 30, 2015**  
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

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**Aggregate Debt Service**

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<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2015				
06/30/2016	39,145,000.00	24,204,849.89	(1,612,448.24)	61,737,401.65
06/30/2017	41,960,000.00	22,823,401.28	(1,592,375.74)	63,191,025.54
06/30/2018	42,690,000.00	21,055,051.28	(1,570,028.22)	62,175,023.06
06/30/2019	42,190,000.00	19,200,613.78	(1,536,301.36)	59,854,312.42
06/30/2020	40,055,000.00	17,393,913.78	(1,492,297.60)	55,956,616.18
06/30/2021	37,660,000.00	15,562,238.78	(1,441,022.60)	51,781,216.18
06/30/2022	34,300,000.00	13,818,238.76	(1,368,773.84)	46,749,464.92
06/30/2023	32,630,000.00	12,213,097.50	(1,283,457.84)	43,559,639.66
06/30/2024	33,185,000.00	10,732,647.52	(1,194,172.84)	42,723,474.68
06/30/2025	31,680,000.00	9,343,522.50	(1,100,399.10)	39,923,123.40
06/30/2026	28,520,000.00	8,106,740.00	(1,000,869.60)	35,625,870.40
06/30/2027	25,740,000.00	6,920,680.00	(891,232.98)	31,769,447.02
06/30/2028	24,190,000.00	5,864,200.00	(774,261.24)	29,279,938.76
06/30/2029	22,385,000.00	4,823,325.00	(650,702.48)	26,557,622.52
06/30/2030	19,220,000.00	3,863,000.00	(519,706.24)	22,563,293.76
06/30/2031	16,550,000.00	3,037,612.50	(381,771.24)	19,205,841.26
06/30/2032	17,130,000.00	2,343,125.00	(291,611.24)	19,181,513.76
06/30/2033	17,800,000.00	1,621,325.00	(198,231.24)	19,223,093.76
06/30/2034	18,440,000.00	864,537.50	(100,625.00)	19,203,912.50
06/30/2035	2,280,000.00	79,800.00		2,359,800.00
<b>Total</b>	<b>\$567,750,000.00</b>	<b>\$203,871,920.07</b>	<b>(19,000,288.64)</b>	<b>\$752,621,631.43</b>

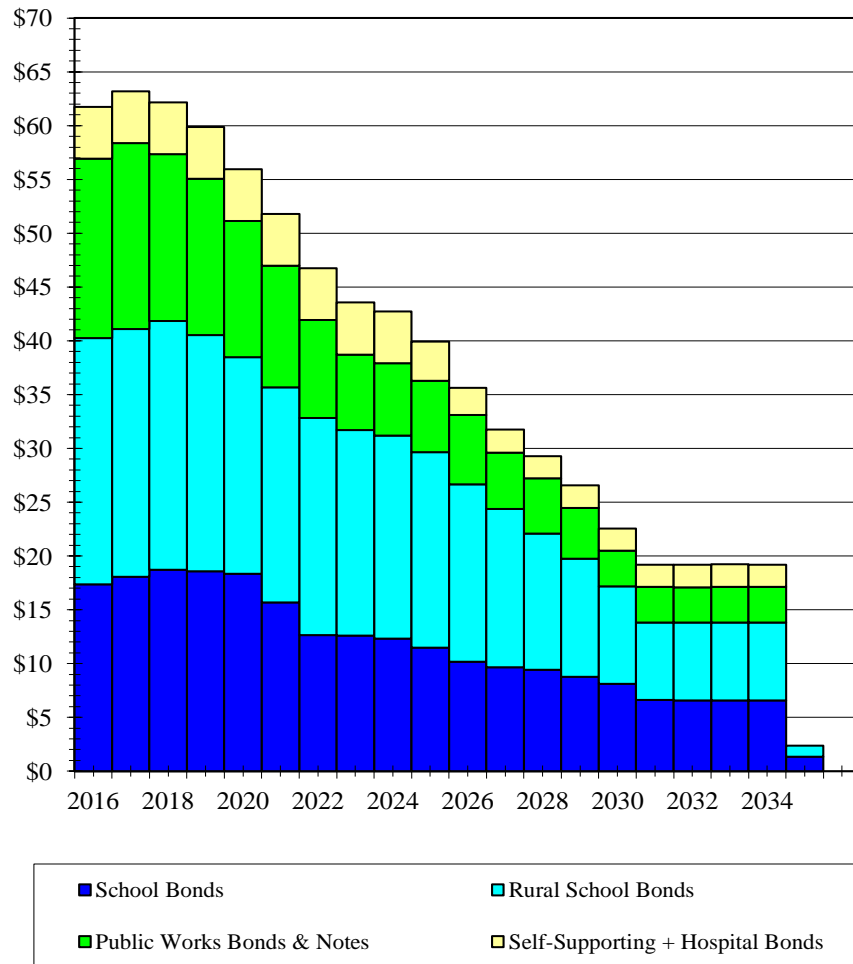
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# Williamson County, Tennessee

## Annual Principal and Interest Payments

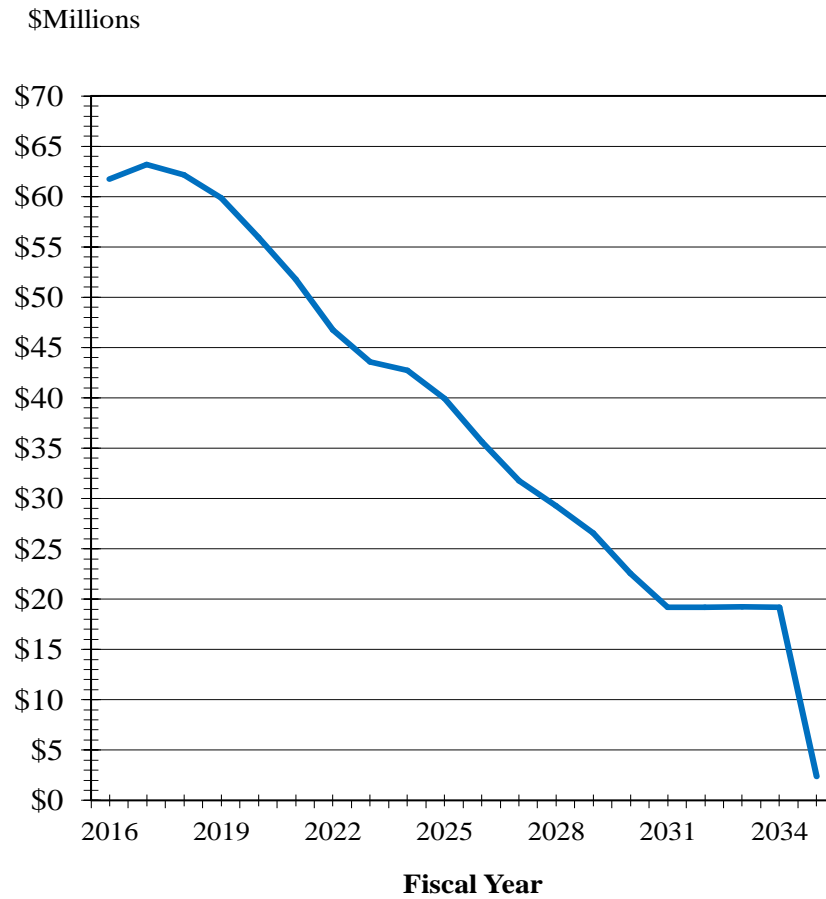
(As of June 30, 2015)

\$Millions



*Williamson County, Tennessee*

Williamson County, Tennessee  
Annual Principal and Interest Payments  
(As of June 30, 2015)



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*Williamson County, Tennessee*



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**WILLIAMSON COUNTY, TENNESSEE**  
Total Net Debt Service as of June 30, 2015  
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

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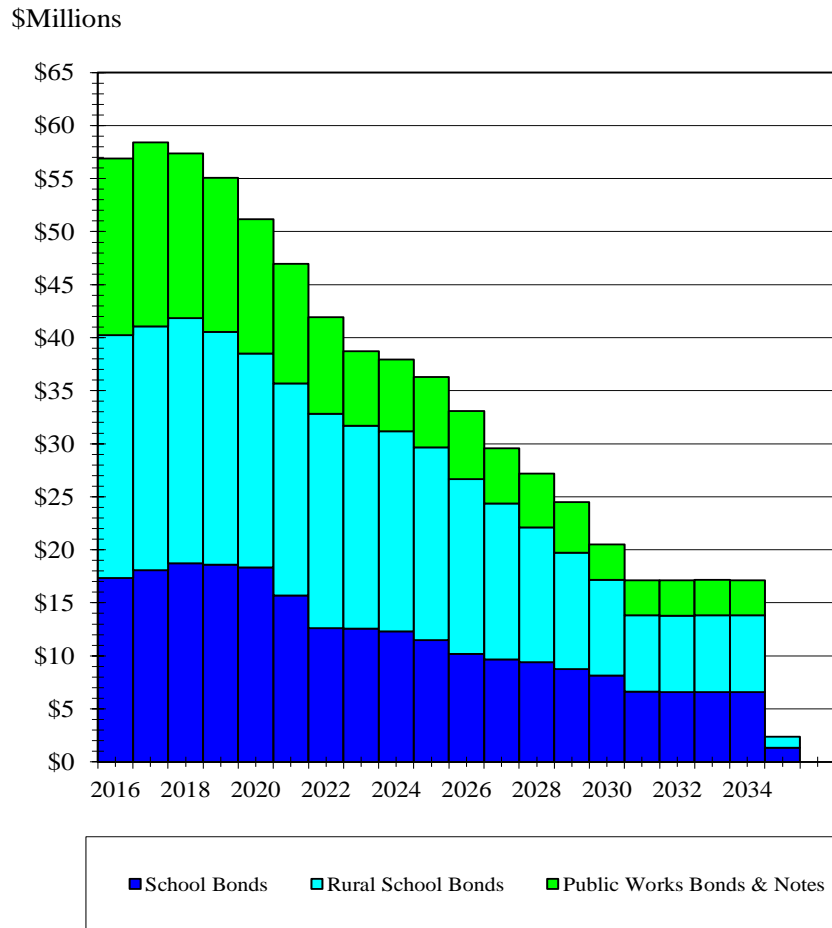
**Aggregate Debt Service**

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<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2015				
06/30/2016	36,270,000.00	22,257,818.63	(1,612,448.24)	56,915,370.39
06/30/2017	38,995,000.00	20,992,095.02	(1,592,375.74)	58,394,719.28
06/30/2018	39,585,000.00	19,348,345.02	(1,570,028.22)	57,363,316.80
06/30/2019	38,960,000.00	17,628,157.52	(1,536,301.36)	55,051,856.16
06/30/2020	36,690,000.00	15,961,207.52	(1,492,297.60)	51,158,909.92
06/30/2021	34,155,000.00	14,257,382.52	(1,441,022.60)	46,971,359.92
06/30/2022	30,625,000.00	12,666,682.50	(1,368,773.84)	41,922,908.66
06/30/2023	28,780,000.00	11,223,697.50	(1,283,457.84)	38,720,239.66
06/30/2024	29,255,000.00	9,869,560.02	(1,194,172.84)	37,930,387.18
06/30/2025	28,785,000.00	8,599,972.50	(1,100,399.10)	36,284,573.40
06/30/2026	26,620,000.00	7,463,802.50	(1,000,869.60)	33,082,932.90
06/30/2027	24,125,000.00	6,357,430.00	(891,232.98)	29,591,197.02
06/30/2028	22,610,000.00	5,365,800.00	(774,261.24)	27,201,538.76
06/30/2029	20,745,000.00	4,388,125.00	(650,702.48)	24,482,422.52
06/30/2030	17,515,000.00	3,493,400.00	(519,706.24)	20,488,693.76
06/30/2031	14,775,000.00	2,736,212.50	(381,771.24)	17,129,441.26
06/30/2032	15,285,000.00	2,112,725.00	(291,611.24)	17,106,113.76
06/30/2033	15,880,000.00	1,464,725.00	(198,231.24)	17,146,493.76
06/30/2034	16,445,000.00	784,737.50	(100,625.00)	17,129,112.50
06/30/2035	2,280,000.00	79,800.00		2,359,800.00
<b>Total</b>	<b>\$518,380,000.00</b>	<b>\$187,051,676.25</b>	<b>(19,000,288.64)</b>	<b>\$686,431,387.61</b>

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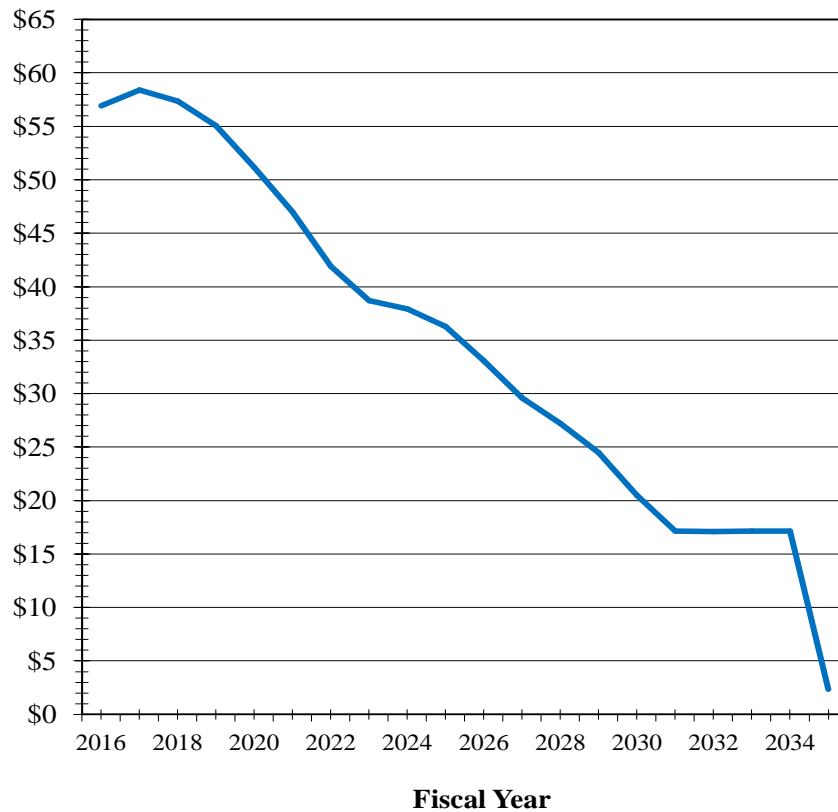
Net Annual Principal and Interest Payments  
Excluding Self-Supporting Bonds  
(As of June 30, 2015)



*Williamson County, Tennessee*

Net Annual Principal and Interest Payments  
Excluding Self-Supporting Bonds  
(As of June 30, 2015)

\$Millions



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*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
**Total Debt Service Payable from the General Debt Service Fund**  
**(June 30, 2015)**

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**Aggregate Debt Service**

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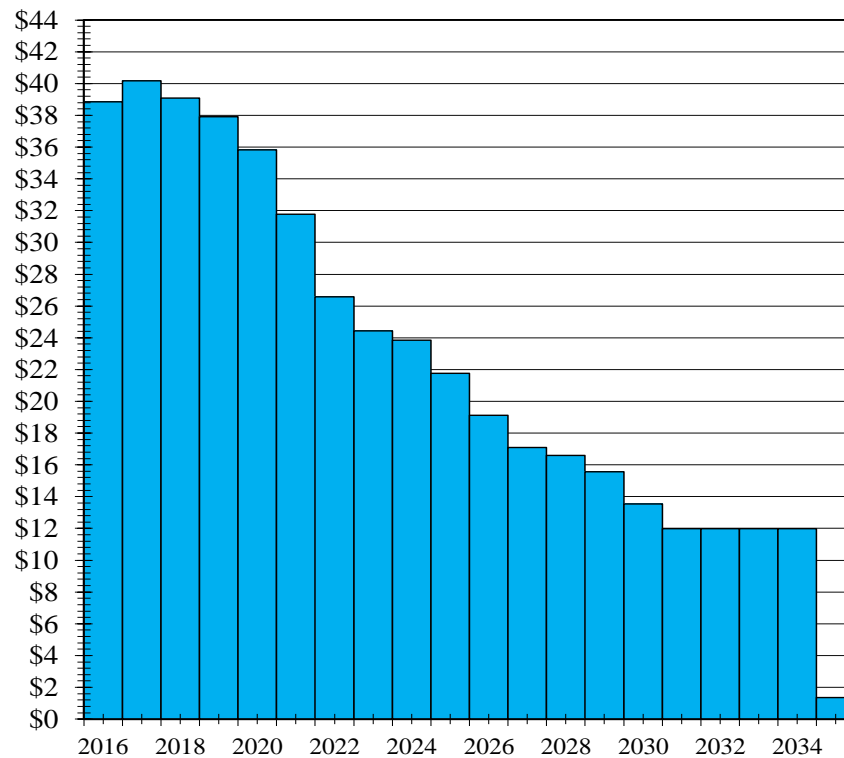
<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2015				
06/30/2016	25,035,000.00	14,492,299.96	(667,794.74)	38,859,505.22
06/30/2017	27,285,000.00	13,552,166.28	(656,594.74)	40,180,571.54
06/30/2018	27,340,000.00	12,381,241.28	(644,213.48)	39,077,027.80
06/30/2019	27,385,000.00	11,150,228.78	(621,835.36)	37,913,393.42
06/30/2020	26,465,000.00	9,951,341.28	(593,870.36)	35,822,470.92
06/30/2021	23,610,000.00	8,736,066.28	(563,595.36)	31,782,470.92
06/30/2022	19,450,000.00	7,653,641.26	(531,797.86)	26,571,843.40
06/30/2023	18,180,000.00	6,748,500.00	(497,931.86)	24,430,568.14
06/30/2024	18,350,000.00	5,949,150.02	(461,899.36)	23,837,250.66
06/30/2025	16,960,000.00	5,221,225.00	(423,338.12)	21,757,886.88
06/30/2026	14,935,000.00	4,558,292.50	(382,363.62)	19,110,928.88
06/30/2027	13,480,000.00	3,937,805.00	(339,493.00)	17,078,312.00
06/30/2028	13,520,000.00	3,377,755.00	(292,978.00)	16,604,777.00
06/30/2029	12,995,000.00	2,811,530.00	(244,266.74)	15,562,263.26
06/30/2030	11,460,000.00	2,273,900.00	(192,631.24)	13,541,268.76
06/30/2031	10,320,000.00	1,804,250.00	(138,258.74)	11,985,991.26
06/30/2032	10,690,000.00	1,391,275.00	(105,455.00)	11,975,820.00
06/30/2033	11,090,000.00	961,762.50	(71,443.74)	11,980,318.76
06/30/2034	11,500,000.00	511,812.50	(36,225.00)	11,975,587.50
06/30/2035	1,300,000.00	45,500.00		1,345,500.00
<b>Total</b>	<b>\$341,350,000.00</b>	<b>\$117,509,742.64</b>	<b>(7,465,986.32)</b>	<b>\$451,393,756.32</b>

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**General Debt Service Fund**  
Total Annual Principal and Interest Payments  
Includes High Schools, Public Works and Self-Supporting Bonds  
(As of June 30, 2015)

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\$Millions



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*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
Net Debt Service Payable from the General Debt Service Fund  
Excludes Self-Supporting Bonds and County-City Partnerships  
(June 30, 2015)

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**Aggregate Debt Service**

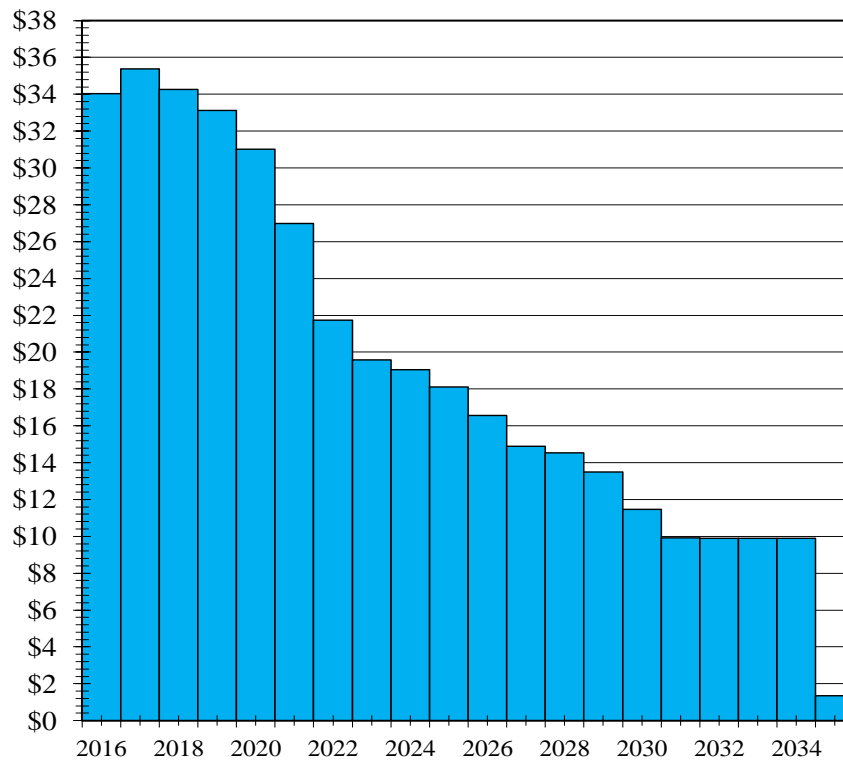
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<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2015	-	-	-	-
06/30/2016	22,160,000.00	12,545,268.70	(667,794.74)	34,037,473.96
06/30/2017	24,320,000.00	11,720,860.02	(656,594.74)	35,384,265.28
06/30/2018	24,235,000.00	10,674,535.02	(644,213.48)	34,265,321.54
06/30/2019	24,155,000.00	9,577,772.52	(621,835.36)	33,110,937.16
06/30/2020	23,100,000.00	8,518,635.02	(593,870.36)	31,024,764.66
06/30/2021	20,105,000.00	7,431,210.02	(563,595.36)	26,972,614.66
06/30/2022	15,775,000.00	6,502,085.00	(531,797.86)	21,745,287.14
06/30/2023	14,330,000.00	5,759,100.00	(497,931.86)	19,591,168.14
06/30/2024	14,420,000.00	5,086,062.52	(461,899.36)	19,044,163.16
06/30/2025	14,065,000.00	4,477,675.00	(423,338.12)	18,119,336.88
06/30/2026	13,035,000.00	3,915,355.00	(382,363.62)	16,567,991.38
06/30/2027	11,865,000.00	3,374,555.00	(339,493.00)	14,900,062.00
06/30/2028	11,940,000.00	2,879,355.00	(292,978.00)	14,526,377.00
06/30/2029	11,355,000.00	2,376,330.00	(244,266.74)	13,487,063.26
06/30/2030	9,755,000.00	1,904,300.00	(192,631.24)	11,466,668.76
06/30/2031	8,545,000.00	1,502,850.00	(138,258.74)	9,909,591.26
06/30/2032	8,845,000.00	1,160,875.00	(105,455.00)	9,900,420.00
06/30/2033	9,170,000.00	805,162.50	(71,443.74)	9,903,718.76
06/30/2034	9,505,000.00	432,012.50	(36,225.00)	9,900,787.50
06/30/2035	1,300,000.00	45,500.00		1,345,500.00
<b>Total</b>	<b>\$291,980,000.00</b>	<b>\$100,689,498.82</b>	<b>(7,465,986.32)</b>	<b>\$385,203,512.50</b>

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**General Debt Service Fund**  
**Net Annual Principal and Interest Payments**  
**Includes High Schools and Public Works**  
**(As of June 30, 2015)**

\$Millions



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*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
**Total Debt Service Payable from the Rural School Debt Service Fund**  
**Includes Elementary Schools and Middle Schools**  
**(June 30, 2015)**

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**Aggregate Debt Service**

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<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2015	-	-	-	-
06/30/2016	14,110,000.00	9,712,549.93	(944,653.50)	22,877,896.43
06/30/2017	14,675,000.00	9,271,235.00	(935,781.00)	23,010,454.00
06/30/2018	15,350,000.00	8,673,810.00	(925,814.74)	23,097,995.26
06/30/2019	14,805,000.00	8,050,385.00	(914,466.00)	21,940,919.00
06/30/2020	13,590,000.00	7,442,572.50	(898,427.24)	20,134,145.26
06/30/2021	14,050,000.00	6,826,172.50	(877,427.24)	19,998,745.26
06/30/2022	14,850,000.00	6,164,597.50	(836,975.98)	20,177,621.52
06/30/2023	14,450,000.00	5,464,597.50	(785,525.98)	19,129,071.52
06/30/2024	14,835,000.00	4,783,497.50	(732,273.48)	18,886,224.02
06/30/2025	14,720,000.00	4,122,297.50	(677,060.98)	18,165,236.52
06/30/2026	13,585,000.00	3,548,447.50	(618,505.98)	16,514,941.52
06/30/2027	12,260,000.00	2,982,875.00	(551,739.98)	14,691,135.02
06/30/2028	10,670,000.00	2,486,445.00	(481,283.24)	12,675,161.76
06/30/2029	9,390,000.00	2,011,795.00	(406,435.74)	10,995,359.26
06/30/2030	7,760,000.00	1,589,100.00	(327,075.00)	9,022,025.00
06/30/2031	6,230,000.00	1,233,362.50	(243,512.50)	7,219,850.00
06/30/2032	6,440,000.00	951,850.00	(186,156.24)	7,205,693.76
06/30/2033	6,710,000.00	659,562.50	(126,787.50)	7,242,775.00
06/30/2034	6,940,000.00	352,725.00	(64,400.00)	7,228,325.00
06/30/2035	980,000.00	34,300.00		1,014,300.00
<b>Total</b>	<b>\$226,400,000.00</b>	<b>\$86,362,177.43</b>	<b>(11,534,302.32)</b>	<b>\$301,227,875.11</b>

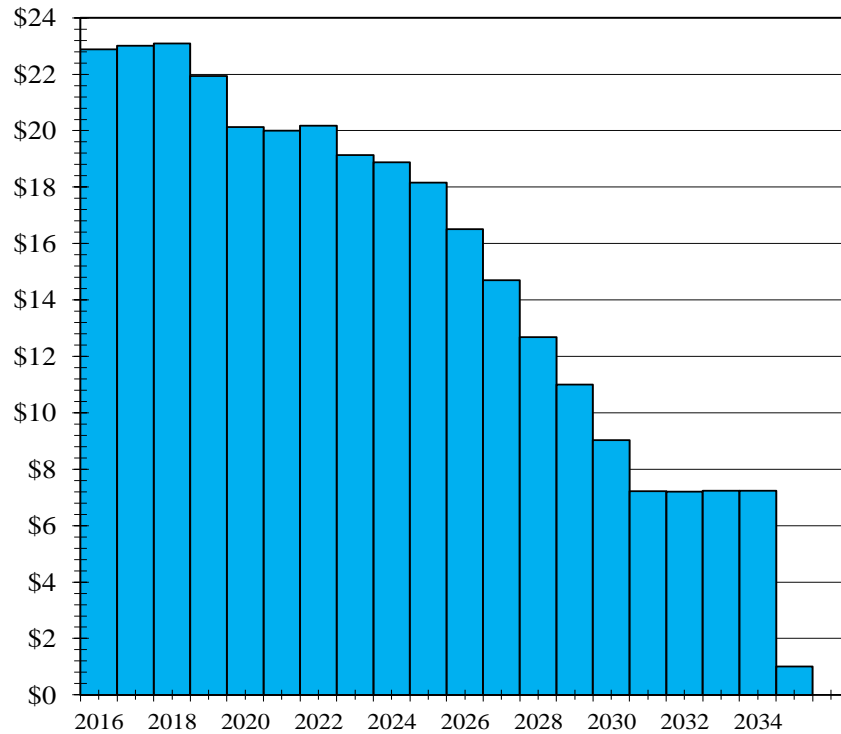
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**Rural School Debt Service Fund**  
(Includes Elementary and Middle Schools)  
Annual Principal and Interest Payments  
(As of June 30, 2015)

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\$Millions



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*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
Total Education Debt Service as of June 30, 2015  
(Includes Both General and Rural School Bonds and Notes)

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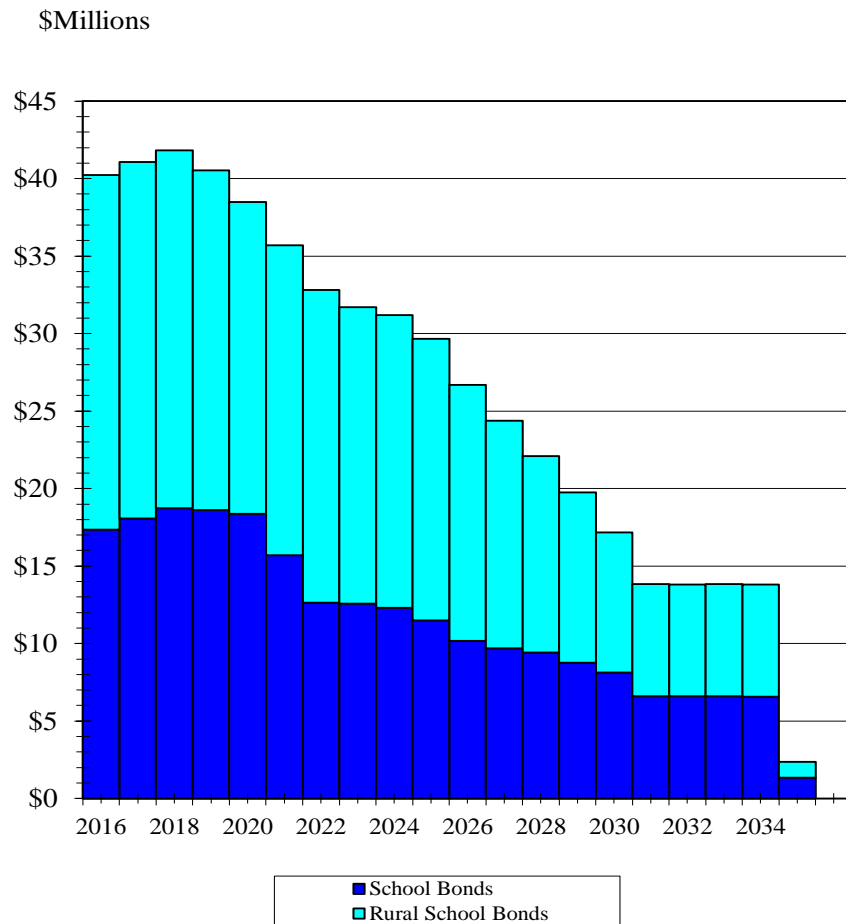
**Aggregate Debt Service**

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Date	Principal	Interest	Subsidy	Total P+I
06/30/2015	-	-	-	-
06/30/2016	24,810,000.00	17,032,964.87	(1,612,448.24)	40,230,516.63
06/30/2017	26,400,000.00	16,268,716.26	(1,592,375.74)	41,076,340.52
06/30/2018	28,225,000.00	15,170,741.26	(1,570,028.22)	41,825,713.04
06/30/2019	28,110,000.00	13,968,953.76	(1,536,301.36)	40,542,652.40
06/30/2020	27,190,000.00	12,791,516.26	(1,492,297.60)	38,489,218.66
06/30/2021	25,575,000.00	11,547,041.26	(1,441,022.60)	35,681,018.66
06/30/2022	23,810,000.00	10,368,822.50	(1,368,773.84)	32,810,048.66
06/30/2023	23,735,000.00	9,260,800.00	(1,283,457.84)	31,712,342.16
06/30/2024	24,231,000.00	8,152,831.26	(1,194,172.84)	31,189,658.42
06/30/2025	23,645,000.00	7,111,195.00	(1,100,399.10)	29,655,795.90
06/30/2026	21,485,000.00	6,191,837.50	(1,000,869.60)	26,675,967.90
06/30/2027	19,965,000.00	5,297,352.50	(891,232.98)	24,371,119.52
06/30/2028	18,400,000.00	4,472,272.50	(774,261.24)	22,098,011.26
06/30/2029	16,730,000.00	3,664,947.50	(650,702.48)	19,744,245.02
06/30/2030	14,745,000.00	2,932,262.50	(519,706.24)	17,157,556.26
06/30/2031	11,925,000.00	2,281,700.00	(381,771.24)	13,824,928.76
06/30/2032	12,320,000.00	1,764,775.00	(291,611.24)	13,793,163.76
06/30/2033	12,805,000.00	1,227,675.00	(198,231.24)	13,834,443.76
06/30/2034	13,245,000.00	663,862.50	(100,625.00)	13,808,237.50
06/30/2035	2,280,000.00	79,800.00		2,359,800.00
Total	\$399,631,000.00	\$150,250,067.43	(19,000,288.64)	\$530,880,778.79

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# Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2015)



*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
**Total General School Bonds and Notes Debt Service as of June 30, 2015**  
**(High School Projects)**

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**Aggregate Debt Service**

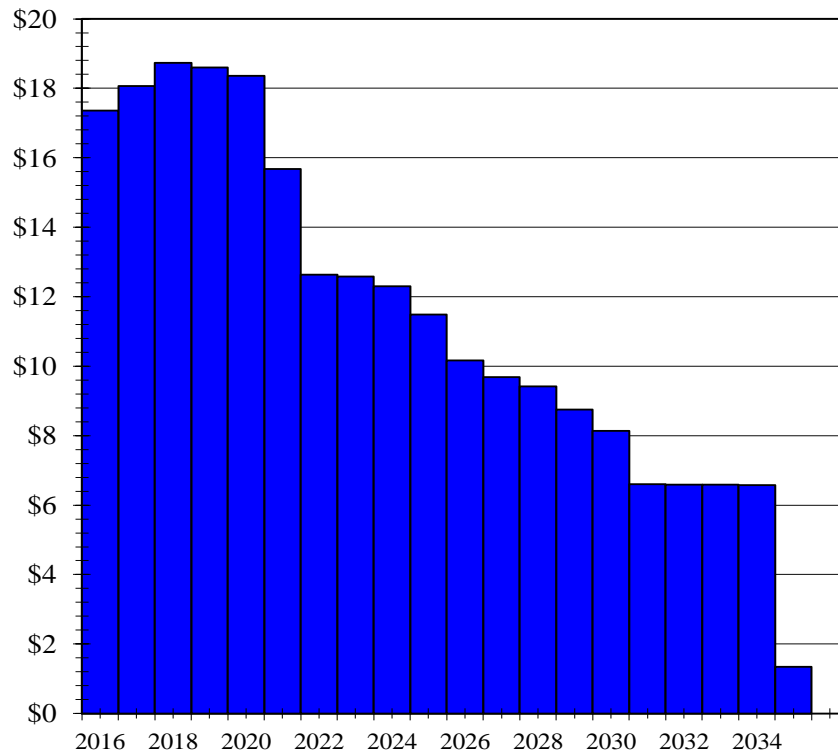
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<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2015	-	-	-	-
06/30/2016	10,700,000.00	7,320,414.94	(667,794.74)	17,352,620.20
06/30/2017	11,725,000.00	6,997,481.26	(656,594.74)	18,065,886.52
06/30/2018	12,875,000.00	6,496,931.26	(644,213.48)	18,727,717.78
06/30/2019	13,305,000.00	5,918,568.76	(621,835.36)	18,601,733.40
06/30/2020	13,600,000.00	5,348,943.76	(593,870.36)	18,355,073.40
06/30/2021	11,525,000.00	4,720,868.76	(563,595.36)	15,682,273.40
06/30/2022	8,960,000.00	4,204,225.00	(531,797.86)	12,632,427.14
06/30/2023	9,285,000.00	3,796,202.50	(497,931.86)	12,583,270.64
06/30/2024	9,396,000.00	3,369,333.76	(461,899.36)	12,303,434.40
06/30/2025	8,925,000.00	2,988,897.50	(423,338.12)	11,490,559.38
06/30/2026	7,900,000.00	2,643,390.00	(382,363.62)	10,161,026.38
06/30/2027	7,705,000.00	2,314,477.50	(339,493.00)	9,679,984.50
06/30/2028	7,730,000.00	1,985,827.50	(292,978.00)	9,422,849.50
06/30/2029	7,340,000.00	1,653,152.50	(244,266.74)	8,748,885.76
06/30/2030	6,985,000.00	1,343,162.50	(192,631.24)	8,135,531.26
06/30/2031	5,695,000.00	1,048,337.50	(138,258.74)	6,605,078.76
06/30/2032	5,880,000.00	812,925.00	(105,455.00)	6,587,470.00
06/30/2033	6,095,000.00	568,112.50	(71,443.74)	6,591,668.76
06/30/2034	6,305,000.00	311,137.50	(36,225.00)	6,579,912.50
06/30/2035	1,300,000.00	45,500.00		1,345,500.00
<b>Total</b>	<b>\$173,231,000.00</b>	<b>\$63,887,890.00</b>	<b>(7,465,986.32)</b>	<b>\$229,652,903.68</b>

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**Total General Education Debt Service  
(High Schools)  
Annual Principal and Interest Payments  
(As of June 30, 2015)**

\$Millions



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*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
**Total Rural School Bonds and Notes Debt Service as of June 30, 2015**  
**(Elementary and Middle School Projects)**

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**Aggregate Debt Service**

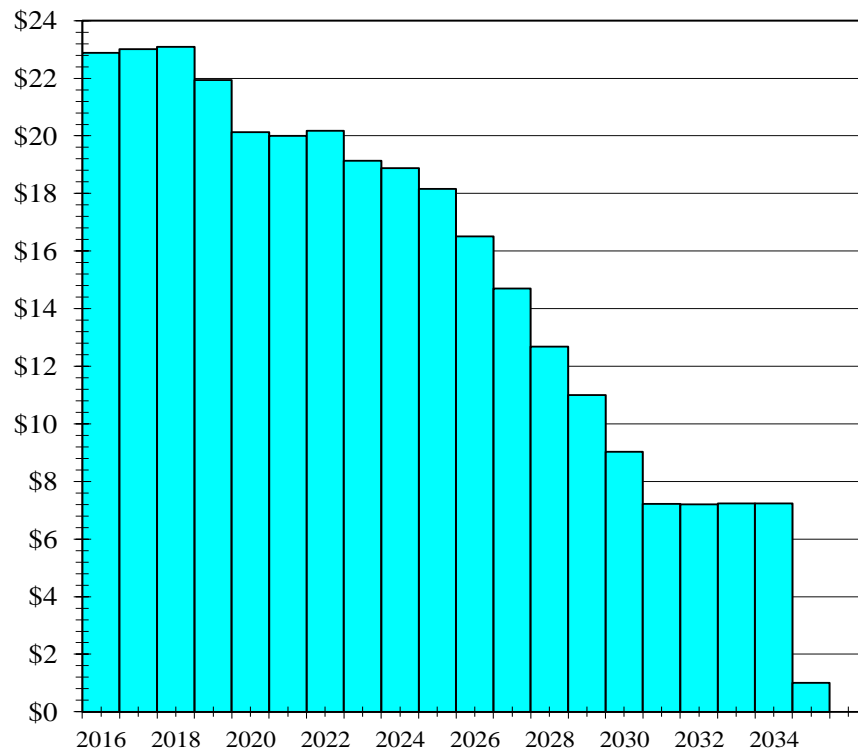
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<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2015	-	-	-	-
06/30/2016	14,110,000.00	9,712,549.93	(944,653.50)	22,877,896.43
06/30/2017	14,675,000.00	9,271,235.00	(935,781.00)	23,010,454.00
06/30/2018	15,350,000.00	8,673,810.00	(925,814.74)	23,097,995.26
06/30/2019	14,805,000.00	8,050,385.00	(914,466.00)	21,940,919.00
06/30/2020	13,590,000.00	7,442,572.50	(898,427.24)	20,134,145.26
06/30/2021	14,050,000.00	6,826,172.50	(877,427.24)	19,998,745.26
06/30/2022	14,850,000.00	6,164,597.50	(836,975.98)	20,177,621.52
06/30/2023	14,450,000.00	5,464,597.50	(785,525.98)	19,129,071.52
06/30/2024	14,835,000.00	4,783,497.50	(732,273.48)	18,886,224.02
06/30/2025	14,720,000.00	4,122,297.50	(677,060.98)	18,165,236.52
06/30/2026	13,585,000.00	3,548,447.50	(618,505.98)	16,514,941.52
06/30/2027	12,260,000.00	2,982,875.00	(551,739.98)	14,691,135.02
06/30/2028	10,670,000.00	2,486,445.00	(481,283.24)	12,675,161.76
06/30/2029	9,390,000.00	2,011,795.00	(406,435.74)	10,995,359.26
06/30/2030	7,760,000.00	1,589,100.00	(327,075.00)	9,022,025.00
06/30/2031	6,230,000.00	1,233,362.50	(243,512.50)	7,219,850.00
06/30/2032	6,440,000.00	951,850.00	(186,156.24)	7,205,693.76
06/30/2033	6,710,000.00	659,562.50	(126,787.50)	7,242,775.00
06/30/2034	6,940,000.00	352,725.00	(64,400.00)	7,228,325.00
06/30/2035	980,000.00	34,300.00		1,014,300.00
<b>Total</b>	<b>\$226,400,000.00</b>	<b>\$86,362,177.43</b>	<b>(11,534,302.32)</b>	<b>\$301,227,875.11</b>

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**Total Rural School Education Debt Service**  
**(All Elementary and Middle Schools)**  
**Annual Principal and Interest Payments**  
**(As of June 30, 2015)**

\$Millions



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*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
Total Public Works Debt Service as of June 30, 2015

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**Aggregate Debt Service**

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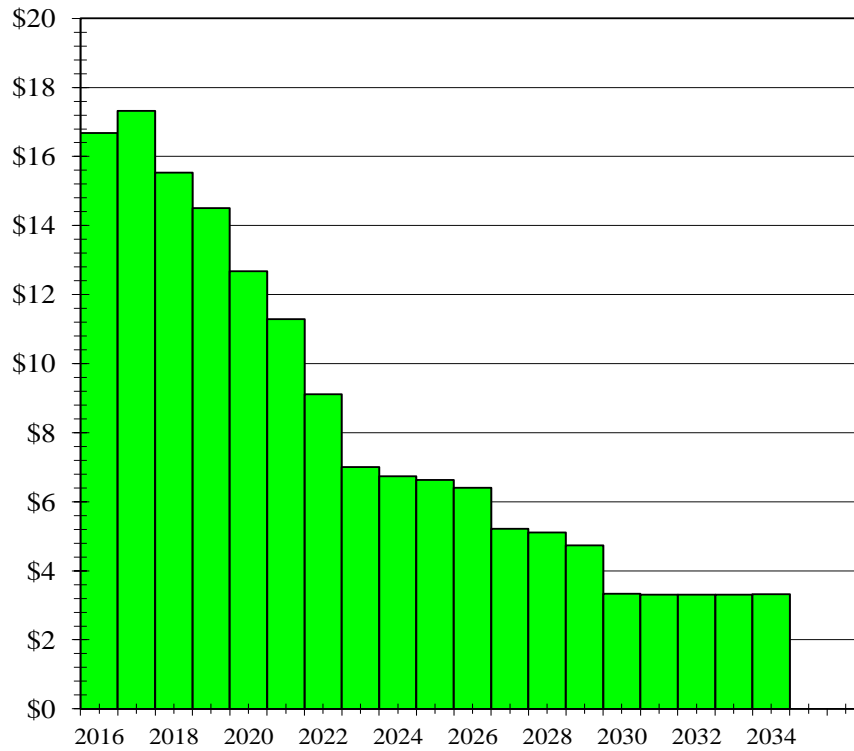
Date	Principal	Interest	Total P+I
06/30/2015	-	-	-
06/30/2016	11,460,000.00	5,224,853.76	16,684,853.76
06/30/2017	12,595,000.00	4,723,378.76	17,318,378.76
06/30/2018	11,360,000.00	4,177,603.76	15,537,603.76
06/30/2019	10,850,000.00	3,659,203.76	14,509,203.76
06/30/2020	9,500,000.00	3,169,691.26	12,669,691.26
06/30/2021	8,580,000.00	2,710,341.26	11,290,341.26
06/30/2022	6,815,000.00	2,297,860.00	9,112,860.00
06/30/2023	5,045,000.00	1,962,897.50	7,007,897.50
06/30/2024	5,024,000.00	1,716,728.76	6,740,728.76
06/30/2025	5,140,000.00	1,488,777.50	6,628,777.50
06/30/2026	5,135,000.00	1,271,965.00	6,406,965.00
06/30/2027	4,160,000.00	1,060,077.50	5,220,077.50
06/30/2028	4,210,000.00	893,527.50	5,103,527.50
06/30/2029	4,015,000.00	723,177.50	4,738,177.50
06/30/2030	2,770,000.00	561,137.50	3,331,137.50
06/30/2031	2,850,000.00	454,512.50	3,304,512.50
06/30/2032	2,965,000.00	347,950.00	3,312,950.00
06/30/2033	3,075,000.00	237,050.00	3,312,050.00
06/30/2034	3,200,000.00	120,875.00	3,320,875.00
Total	\$118,749,000.00	\$36,801,608.82	\$155,550,608.82

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**Total Public Works Debt Service**  
**Annual Principal and Interest Payments**  
(As of June 30, 2015)

\$Millions



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*Williamson County, Tennessee*

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**WILLIAMSON COUNTY, TENNESSEE**  
Other Self-Supporting Medical Center Debt Service  
(June 30, 2015)

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**Debt Service Schedule**

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Date	Principal	Interest	Total P+I
06/30/2015	-	-	-
06/30/2016	2,580,000.00	1,768,300.00	4,348,300.00
06/30/2017	2,655,000.00	1,665,100.00	4,320,100.00
06/30/2018	2,790,000.00	1,549,300.00	4,339,300.00
06/30/2019	2,900,000.00	1,427,650.00	4,327,650.00
06/30/2020	3,025,000.00	1,301,100.00	4,326,100.00
06/30/2021	3,155,000.00	1,188,150.00	4,343,150.00
06/30/2022	3,310,000.00	1,050,300.00	4,360,300.00
06/30/2023	3,465,000.00	905,650.00	4,370,650.00
06/30/2024	3,530,000.00	797,800.00	4,327,800.00
06/30/2025	2,470,000.00	697,475.00	3,167,475.00
06/30/2026	1,460,000.00	617,400.00	2,077,400.00
06/30/2027	1,515,000.00	559,000.00	2,074,000.00
06/30/2028	1,580,000.00	498,400.00	2,078,400.00
06/30/2029	1,640,000.00	435,200.00	2,075,200.00
06/30/2030	1,705,000.00	369,600.00	2,074,600.00
06/30/2031	1,775,000.00	301,400.00	2,076,400.00
06/30/2032	1,845,000.00	230,400.00	2,075,400.00
06/30/2033	1,920,000.00	156,600.00	2,076,600.00
06/30/2034	1,995,000.00	79,800.00	2,074,800.00
Total	\$45,315,000.00	\$15,598,625.00	\$60,913,625.00

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**WILLIAMSON COUNTY, TENNESSEE**  
Other Self-Supporting City-County Partnership Debt Service as of June 30, 2015

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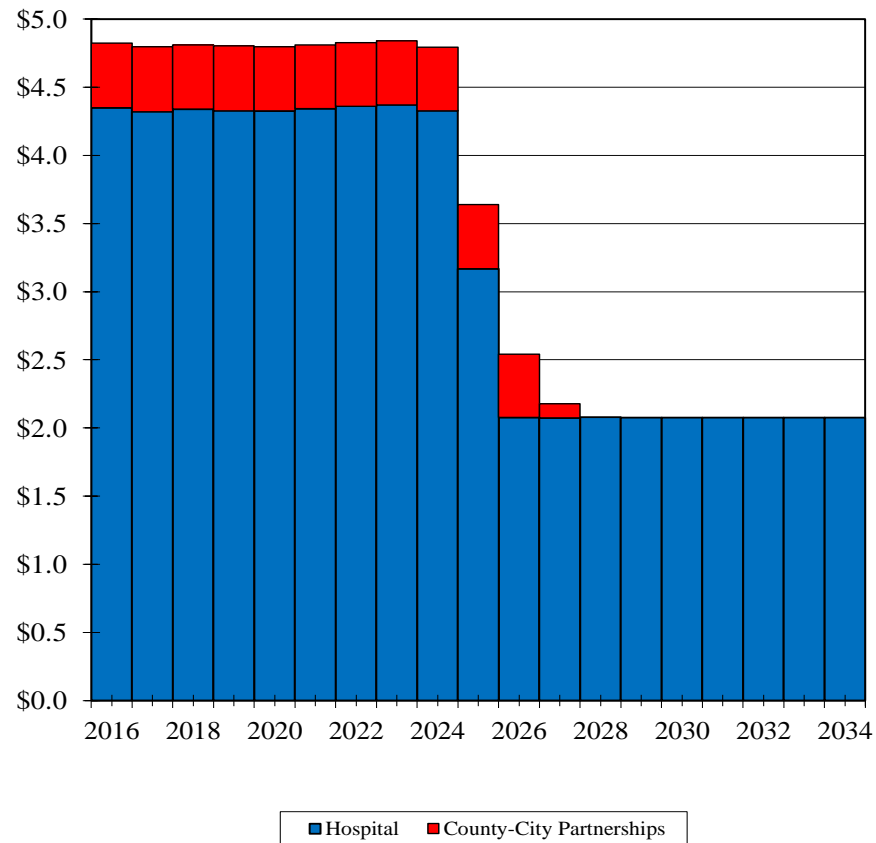
**Aggregate Debt Service**

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<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Total P+I</b>
06/30/2015	-	-	-
06/30/2016	295,000.00	178,731.26	473,731.26
06/30/2017	310,000.00	166,206.26	476,206.26
06/30/2018	315,000.00	157,406.26	472,406.26
06/30/2019	330,000.00	144,806.26	474,806.26
06/30/2020	340,000.00	131,606.26	471,606.26
06/30/2021	350,000.00	116,706.26	466,706.26
06/30/2022	365,000.00	101,256.26	466,256.26
06/30/2023	385,000.00	83,750.00	468,750.00
06/30/2024	400,000.00	65,287.50	465,287.50
06/30/2025	425,000.00	46,075.00	471,075.00
06/30/2026	440,000.00	25,537.50	465,537.50
06/30/2027	100,000.00	4,250.00	104,250.00
<b>Total</b>	<b>\$4,055,000.00</b>	<b>\$1,221,618.82</b>	<b>\$5,276,618.82</b>

**Other Self-Supporting Debt Including Medical Center  
Annual Principal and Interest Payments  
(As of June 30, 2015)**

\$Millions



*Williamson County, Tennessee*